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		80%
		50%
		10%

			002838
	Shandong Dawn Polymer Co.,Ltd.		
	265700		
	265700		
	www.dawnprene.com		
	wang.youqing@chinadawn.cn		

	0535-8866557	
	0535-8831026	
	wang.youqing@chinadawn.cn	

	www.cninfo.com.cn

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	19		2017 1 6 -2019 12 31

	1589 16/22/23		2018 11 19 -2019 12 31

	2018	2017		2016
	1,362,533,227.62			

	1,732,128,654.28	990,600,163.39	74.86%	1,009,752,879.75
	944,772,536.73	842,507,992.17	12.14%	391,600,112.59

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	246,708,072.32	288,384,284.74	267,302,637.93	560,138,232.63
	24,975,951.26	30,946,015.16	31,780,233.83	34,722,344.31
	22,401,482.66	28,102,670.95	29,805,983.81	31,761,285.87
	-7,175,531.73	40,501,584.50	16,314,238.80	-19,213,776.48

	2018	2017	2016	
	182,357.24	-169,974.35	-42,280.90	
	9,794,773.19	10,784,797.96	5,596,522.60	
	2,249,998.26	2,474,033.38		
	-138,642.55	-7,960.00		

	245,283.93	57,566.68	43,939.46	
	14,229.22			
	1,852,561.86	1,971,297.55	839,727.17	
	142,316.16	193,386.73	51,094.21	
	10,353,121.27	10,973,779.39	4,707,359.78	--

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2008 “ – ” TPV “

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GDP 90.03 6.6%

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1,362,533,227.62 45.87% 122,424,544.56
30.52% 2018 1,732,128,654.28 74.86%
944,772,536.73 12.14%

2018 11 80%

TPV DVA
DVA DVA
(IMSS) “ ”
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KPI KPI

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	2018		2017		
	1,362,533,227.62	100%	934,085,267.69	100%	45.87%
	1,362,533,227.62	100.00%	934,085,267.69	100.00%	45.87%
	829,187,360.87	60.85%	491,616,623.88	52.63%	68.67%
	315,250,972.58	23.14%	283,332,648.98	30.33%	11.27%
	158,043,504.26	11.60%	153,016,673.74	16.38%	3.29%
	60,051,389.91	4.41%	6,119,321.09	0.66%	881.34%
	1,311,483,878.90	96.25%	912,748,712.08	97.72%	43.69%
	51,049,348.72	3.75%	21,336,555.61	2.28%	139.26%

2 10%

	1,362,533,227.62	1,124,692,799.07	17.46%	45.87%	51.55%	-3.09%
	829,187,360.87	715,804,440.96	13.67%	68.67%	68.88%	-0.11%
	315,250,972.58	219,845,437.03	30.26%	11.27%	17.46%	-3.68%
	158,043,504.26	136,331,098.01	13.74%	3.29%	7.45%	-3.34%
	1,311,483,878.90	1,078,930,260.98	17.73%	43.69%	49.37%	-3.13%

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			2018	2017	
			76,020.83	50,492.85	50.56%
			75,641.38	53,667.29	40.95%
			9,036.74	6,159.76	46.71%
			14,940.99	12,973.56	15.16%
			17,269.98	13,736.82	25.72%
			1,889.5	1,436.08	31.57%
			15,195.51	13,009.48	16.80%
			16,085.83	13,223.32	21.65%
			653.51	618.14	5.72%

30%

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		2018		2017		
		990,714,724.68	92.97%	686,319,249.35	93.01%	44.35%
		24,190,817.90	2.27%	17,851,745.42	2.42%	35.51%
		26,368,415.12	2.47%	18,295,159.73	2.48%	44.13%
		20,032,619.04	1.88%	13,879,066.36	1.88%	44.34%
		4,301,564.18	0.41%	1,547,084.65	0.21%	178.04%
		1,065,608,140.92	100.00%	737,892,305.51	100.00%	44.41%

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25, 796. 46

80% 2018 11 19

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	351,992,264.27
	25.83%

	0.00%
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1		196,959,374.05	14.46%
2		72,253,037.63	5.30%
3		37,030,127.50	2.72%
4		28,304,275.34	2.08%
5		17,445,449.75	1.28%
	--	351,992,264.27	25.84%

	399,219,040.16
	37.47%
	0.00%

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1		143,263,173.36	13.45%
2		82,544,736.45	7.75%
3		86,016,583.25	8.07%
4		49,478,518.11	4.64%
5		37,916,028.99	3.56%
	--	399,219,040.16	37.47%

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	2018	2017		
	40,808,143.26	32,225,933.19	26.63%	
	25,397,766.97	22,084,203.43	15.00%	
	6,896,413.80	1,729,450.26	298.76%	
	40,358,188.77	26,576,556.81		

(IMSS)

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(PVC) ,

fusion

PVC

TPV IMSS

VOC

IMSS

	2018	2017	
	181	105	72.38%
	20.33%	18.29%	2.04%
	45,032,253.56	35,139,683.55	28.15%
	3.31%	3.76%	-0.45%
	4,674,064.79	0.00	0.00%
	10.38%	0.00%	10.37%

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	2018	2017	
	916,712,943.32	434,240,513.26	111.11%
	886,286,428.23	400,647,384.92	121.21%
	30,426,515.09	33,593,128.34	-9.43%
	392,012,287.01	7,784,892.48	4,935.55%
	596,054,595.74	88,201,026.08	575.79%
	-204,042,308.73	-80,416,133.60	153.73%
	347,000,000.00		

	170,942,859.91	126,167,018.70	35.49%
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	327,277,716.04	18.89%	148,669,840.74	15.01%	3.88%	10749 5781
	28,442,347.43	1.64%	10,917,169.48	1.10%	0.54%	2165
	288,334,896.76	16.65%	171,641,882.36	17.33%	-0.68%	16965 6805 1690
	132,198,654.44	7.63%	56,946,355.03	5.75%	1.88%	3000 7178
	353,000,000.00	20.38%			20.38%	

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	29,029,270.87	
	58,064,862.79	1 2
	37,815,488.82	1 3
	95,880,351.61	

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			257,96 4,560.0 0	80.00%						10,026 ,054.8 7	10,026,0 54.87		2018 11 19	
	--	--	257,96 4,560.0 0	--	--	--	--	--	--	10,026 ,054.8 7	10,026,0 54.87	--	--	--

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2016		29,050.8	5,943.51	24,191.63	0	0	0.00%	801.88		0
	--	29,050.8	5,943.51	24,191.63	0	0	0.00%	801.88	--	0
2016 12 15										
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5,000										
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4,500										

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	()		(1)		(2)	(3) (2)/(1)				
TPV		14,550.8	14,550.8	4,525.59	12,141.87	83.44%				
		7,300	7,300	663.91	7,207.33	98.73%	2018 10 01	957		
(TPIIR)		5,000	5,000	41.6	2,639.97	52.80%				
		2,200	2,200	712.41	2,202.46	100.11%	2017 12 01			
	--	29,050.8	29,050.8	5,943.51	24,191.63	--	--	957	--	--

	--	29,050.8	29,050.8	5,943.51	24,191.63	--	--	957	--	--

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	10%	2018 12 28	1,000	332.81		2.70%			-			2018 12 29	2018- 078

10%

			1493.47	141,448,238.06	101,073,108.85	165,121,629.30	13,118,634.82	11,636,135.73

			1,200	165,212,145.00	13,598,884.47	187,610,965.11	-9,006,414.90	-8,257,246.02
			6000	556,700,861.16	276,380,164.94	232,099,979.34	11,318,348.90	10,026,054.87

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TPV

2019

TPE 8% TPV

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2019-2020

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(2019) TPV

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2013-2017

2014-2020 4.6% 2015

1,500 “ ”

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16% 10% 15% 12% 10% 40%

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6% 20%
7%-9% TechSci Research 2020
(China Masterbatch Market Forecast & Opportunities, 2020) 2015 -2020
12% TechSci Research

TPV HNBR TPIIR DVA

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TPV HNBR 2
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1	2016		2016	12	31	8400		10	2.50
		2100			10	5	12600		
2	2017		2017	12	31	12600		10	1.60
		2016			10	10	25200		
3	2018		2018	12	31	25200		10	1.00
		2520			10	6	40320		

2018	25,200,000.00	122,424,544.56	20.58%	0.00	0.00%	25,200,000.00	20.58%
2017	20,160,000.00	93,797,768.07	21.49%	0.00	0.00%	20,160,000.00	21.49%
2016	21,000,000.00	79,320,964.31	26.47%	0.00	0.00%	21,000,000.00	26.47%

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		401,764,709.67
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2018115,139,495.52		
11,513,949.55	318,299,163.70	20181231401,764,709.67
20181231	25,200	101.00
2,520	106	2018

			2021 12 31	2018 10 23	2021 12 31	
			18,472.05 2020	2019 09 06	2021 12 31	
			24,000			
			25% 6 12	2014 10 21	36	
			50%	6		
			6	2014 10 21	36	
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				2014 09 29	12	
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80% 2018 11 19
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2017	i	2017	
	2, 654, 950	2. 1071%	109, 097, 205. 40
41. 092 /	2018 4 26	2017	126, 000, 000
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	12	2018 1 31 2019 1 31	2018 1 31
2017		2018-006	

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						2,771.53	2.60%	1,700				2018 03 27	
						2.64	0.00%	0					
						357.91	0.34%	1,950					
						448.99	0.42%	500					
						396.23	0.29%	540					
						92.56	0.07%	200					
						206.33	0.15%	300					
				--	--	4,276.19	--	5,190	--	--	--	--	--

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		2,000	0	0
		7,000	0	0
		500	0	0
		4,700	0	0
		2,200	0	0
		2,300	0	0
		2,300	0	0
		2,200	2,200	0
		2,300	2,300	0
		25,500	4,500	0

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HNBR320183272018-027HNBR201932019

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	94,500,000	75.00%	0	0	94,500,000	-11,697,381	82,802,619	177,302,619	70.36%
1	0	0.00%	0	0	0	0	0	0	0.00%
2	0	0.00%	0	0	0	0	0	0	0.00%
3	94,500,000	75.00%	0	0	94,500,000	-11,697,381	82,802,619	177,302,619	70.36%
	61,127,878	48.51%	0	0	61,127,878	0	61,127,878	122,255,756	48.51%
	33,372,122	26.49%	0	0	33,372,122	-11,697,381	21,674,741	55,046,863	21.85%
4	0	0.00%	0	0	0	0	0	0	0.00%
	0	0.00%	0	0	0	0	0	0	0.00%
	0	0.00%	0	0	0	0	0	0	0.00%
	31,500,000	25.00%	0	0	31,500,000	11,697,381	43,197,381	74,697,381	29.64%
1	31,500,000	25.00%	0	0	31,500,000	11,697,381	43,197,381	74,697,381	29.64%
2	0	0.00%	0	0	0	0	0	0	0.00%
3	0	0.00%	0	0	0	0	0	0	0.00%
4	0	0.00%	0	0	0	0	0	0	0.00%
	126,000,000	100.00%	0	0	126,000,000	0	126,000,000	252,000,000	100.00%

2	2018 4 17	2017	2017	2017
12 31	126,000,000	10	10	10
	1.60	252,000,000		
3	2018 6 21	6		
75%				
1	2018 3 23	2017		
2	2018 3 23	2017		
3	2018 4 17	2017		

(1) 基本每股收益			
93,797,768.07	发行在外普通股的加权平均数	122,424,544.56	
252,000,000.00	发行在外普通股的加权平均数	252,000,000.00	
0.37	基本每股收益（元/股）	0.49	
基本每股收益按照归属于本公司普通股股东的当期净利润，除以发行在外普通股的加权平均数计算。			
发行在外普通股的加权平均数的计算过程如下：			
上期发生额	项 目	本期发生额	
84,000,000.00	年初发行在外的普通股股数	126,000,000.00	
42,000,000.00	加：报告期公积金转增股本或股票股利分配等增加股份数	126,000,000.00	
126,000,000.00	加：期后公积金转增股本或股票股利分配等增加股份数		
252,000,000.00	发行在外普通股的加权平均数	252,000,000.00	
(2) 稀释每股收益			
本公司无稀释性潜在普通股			

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	61,127,878	0	61,127,878	122,255,756	2017 10 10	2020 1 6
	26,259,785	0	26,869,760	53,129,545	2017 10 10	2020 1 6
	5,834,125	5,834,125	0	0		2018 1 6
	645,000	161,250	483,750	967,500	2017 10 10	2018 1 6
	633,212	158,303	474,909	949,818	2017 10 10	2018 1 6

	94,500,000	6,153,678	88,956,297	177,302,619	--	--

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2018 4 17	2017	2017			
2017 12 31	126,000,000		10	10	10
1.60		252,000,000			

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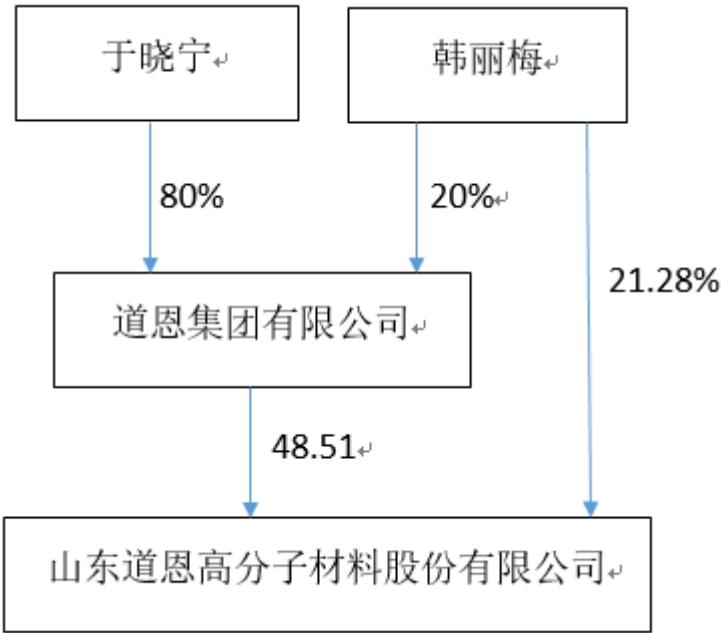
1

	5,007		6,619	8	0	8	0
5% 10							
		48.51%	122,255,756.8	61,127,875.6	122,255,756.0		82,150,000
		21.28%	53,623,970.5	27,364,185.5	53,129,545.494,425		43,400,000
		2.34%	5,891,652	57,527	0 5,891,652		

2017		2.11%	5,309,900	5,272,200	0	5,309,900		
		1.38%	3,489,830	3,489,830	0	3,489,830		
		1.38%	3,476,476	1,188,238	0	3,476,476		
		0.60%	1,519,536	1,413,075	0	1,519,536		
		0.60%	1,511,600	802,610	0	1,511,600		
		0.54%	1,364,992	790,296	0	1,364,992		
#		0.51%	1,292,100	1,292,100	0	1,292,100		
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		5,891,652					5,891,652	
2017		5,309,900					5,309,900	
		3,489,830					3,489,830	
		3,476,476					3,476,476	
		1,519,536					1,519,536	
		1,511,600					1,511,600	

	1,364,992		1,364,992
#	1,292,100		1,292,100
	1,084,400		1,084,400
#	902,180		902,180

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				52	2013 12 20	2020 05 23	0	0	0	0	0
				48	2013 12 20	2020 05 23	26,259,785	1,104,400	0	26,259,785	53,623,970
				54	2017 09 06	2020 05 23	0	0	0	0	0
				47	2013 12 20	2020 05 23	645,000	0	0	645,000	1,290,000
				43	2013 12 20	2020 05 23	633,212	0	0	633,212	1,266,424
				56	2013 12 20	2020 05 23	0	0	0	0	0
				55	2017 05 23	2020 05 23	0	0	0	0	0
				48	2017 05 23	2020 05 23	0	0	0	0	0
				47	2017 05 23	2020 05 23	0	0	0	0	0
				48	2013 12 20	2020 05 23	0	0	0	0	0
				65	2013	2020	0	0	0	0	0

					12 20	05 23					
				31	2017 05 23	2020 05 23	0	0	0	0	0
				57	2013 12 20	2020 05 23	0	0	0	0	0
				40	2017 10 23	2020 05 23	0	0	0	0	0
				37	2017 10 23	2020 05 23	0	0	0	0	0
				40	2017 10 23	2020 05 23	0	0	0	0	0
				37	2017 11 09	2020 05 23	0	0	0	0	0
				39	2018 01 01	2018 12 13	0	0	0	0	0
				54	2018 12 13	2020 05 23	0	0	0	0	0
	--	--	--	--	--	--	27,537,997	1,104,400	0	27,537,997	56,180,394

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			2018 11 19		
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			2017 12 08		
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			2017 11 29		
			2017 06 13	2020 06 12	
			2016 05 25	2019 05 25	
			2018 03 17		

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2017		75.42%	2018 04 17	2018 04 18	2017 2018-033
2018		70.76%	2018 11 09	2018 11 10	2018 2018-067

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2018 12 31

	143,522,745.71	81,627,897.57
	402,380.00	391,419.88
	524,319,423.78	316,512,579.91
	114,014,617.23	80,862,046.88
	410,304,806.55	235,650,533.03
	68,185,552.29	14,371,922.86
	2,578,549.14	1,979,383.86

	52,914,938.50	95,633,915.59
	1,129,201,305.46	659,186,960.41
		10,000,000.00
	28,442,347.43	10,917,169.48
	288,334,896.76	171,641,882.36
	132,198,654.44	56,946,355.03
	109,837,740.09	64,827,805.53
	4,674,064.79	
	26,927,490.68	
	1,206,283.25	
	5,042,448.83	2,164,479.37
	6,263,422.55	14,915,511.21
	602,927,348.82	331,413,202.98
	1,732,128,654.28	990,600,163.39
	353,000,000.00	
	150,885,797.96	85,428,773.80
	8,801,677.38	4,571,370.15

	10,052,291.39	5,900,162.72
	19,365,482.40	9,138,201.28
	143,446,204.07	4,072,664.01
	1,156,338.60	
	37,312,845.48	

	49,213,856.62	37,699,907.07
	443,312,614.28	352,562,019.27
	944,772,536.73	842,507,992.17
	55,276,032.98	
	1,000,048,569.71	842,507,992.17
	1,732,128,654.28	990,600,163.39

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	85,805,802.34	70,653,189.67
	402,380.00	391,419.88
	265,373,122.72	266,163,045.30
	50,150,283.35	70,582,438.55
	215,222,839.37	195,580,606.75
	43,046,501.33	13,425,798.95
	122,844,038.25	35,603,010.18
	542,328.57	778,944.21
	139,799,272.20	132,928,161.07
	10,000,000.00	
	45,000,000.00	95,000,000.00
	712,271,116.84	614,164,625.05
		10,000,000.00

	350,906,907.43	75,417,169.48
	186,132,096.99	132,798,839.53
	48,181,205.64	40,551,392.13
	42,943,561.82	45,349,489.22
	2,856,094.97	
	2,988,735.87	2,103,905.07
	3,995,394.38	8,390,611.88
	638,003,997.10	314,611,407.31
	1,350,275,113.94	928,776,032.36
	227,000,000.00	
	74,059,706.65	68,131,191.07
	6,171,410.13	4,468,840.23
	3,945,388.15	4,168,815.08
	9,215,334.59	8,454,679.42
	96,804,133.49	3,019,355.00
	417,195,973.01	88,242,880.80

	33,854,425.92	38,980,999.26
	2,693,067.19	
	36,547,493.11	38,980,999.26
	453,743,466.12	127,223,880.06
	252,000,000.00	126,000,000.00
	193,553,081.53	319,553,081.53
	49,213,856.62	37,699,907.07
	401,764,709.67	318,299,163.70
	896,531,647.82	801,552,152.30
	1,350,275,113.94	928,776,032.36

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	1,362,533,227.62	934,085,267.69
	1,362,533,227.62	934,085,267.69
	1,243,907,440.57	830,737,992.96
	1,124,692,799.07	742,138,887.54

	5,718,894.69	4,565,496.99
	40,808,143.26	32,225,933.19
	25,397,766.97	22,084,203.43
	40,358,188.77	26,576,556.81
	6,896,413.80	1,729,450.26
	6,599,978.93	1,461,358.33
	324,175.53	498,257.96
	35,234.01	1,417,464.74
	9,809,002.41	5,471,376.88
	11,370,476.17	-3,482,927.31
	5,795,074.09	-5,954,520.69
	-135,967.55	-5,520.00
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-	249,848.52	-159,969.24
	139,919,146.60	105,170,235.06
	250,525.01	5,374,765.67
	72,732.36	11,869.83
	140,090,555.25	110,555,150.90
	15,667,183.72	14,794,307.12
	124,429,755.53	95,738,823.78
	124,429,755.53	95,738,823.78

	122,424,544.56	93,797,768.07
	2,005,210.97	1,941,055.71

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	970,865,931.13	777,410,906.50
	787,282,719.99	612,465,648.28
	3,812,564.40	3,485,393.78
	29,010,482.80	27,776,506.07
	16,610,929.45	37,757,375.83
	30,293,152.49	
	4,531,559.92	969,070.56
	5,009,101.96	8,366,649.98

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	115,139,495.52	84,513,033.24

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	877,176,638.10	427,752,494.95

	226,295.23	
	39,310,009.99	6,488,018.31
	916,712,943.32	434,240,513.26
	718,735,067.90	276,376,490.17
	54,377,023.08	40,486,117.17
	41,188,181.25	37,617,698.93
	71,986,156.00	46,167,078.65
	886,286,428.23	400,647,384.92
	30,426,515.09	33,593,128.34
	163,230,877.40	
	15,320,878.82	
	508,090.89	619,803.31
	212,952,439.90	7,165,089.17
	392,012,287.01	7,784,892.48
	89,883,201.91	86,801,026.08
	169,000,000.00	
	125,771,393.83	
	211,400,000.00	1,400,000.00
	596,054,595.74	88,201,026.08

	-204,042,308.73	-80,416,133.60
	347,000,000.00	
	347,000,000.00	
	94,000,000.00	84,000,000.00
	31,293,863.36	22,461,358.33
	45,648,996.55	19,705,660.37
	170,942,859.91	126,167,018.70
	176,057,140.09	-126,167,018.70
	365,996.52	491,680.85
	2,807,342.97	-172,498,343.11
	156,686,131.87	329,184,474.98
	159,493,474.84	156,686,131.87

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	553,197,189.98	345,220,968.29
	18,655,580.81	5,488,072.64
	571,852,770.79	350,709,040.93
	407,385,658.39	230,359,404.66
	40,877,947.25	32,889,720.55
	33,590,061.98	30,412,867.31

	83,521,018.63	72,475,627.02
	565,374,686.25	366,137,619.54
	6,478,084.54	-15,428,578.61
	163,230,877.40	
	15,320,878.82	
	490,090.89	619,803.31
	212,952,439.90	7,165,089.17
	391,994,287.01	7,784,892.48
	76,323,620.76	57,334,033.52
	169,000,000.00	29,750,000.00
	164,452,407.00	
	211,400,000.00	1,400,000.00
	621,176,027.76	88,484,033.52
	-229,181,740.75	-80,699,141.04
	321,000,000.00	
	321,000,000.00	
	94,000,000.00	59,000,000.00
	24,329,230.21	21,836,649.98
		4,705,660.37
	118,329,230.21	85,542,310.35
	202,670,769.79	-85,542,310.35
	464,171.25	363,384.85
	-19,568,715.17	-181,306,645.15
	145,711,423.97	327,018,069.12

	126,142,708.80	145,711,423.97
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	84,000				361,553				29,248,		288,215	19,751,	782,769
	,000.0				,081.53				603.75		,554.52	928.59	,168.39
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	126,000,000.00				326,246,065.83				37,699,907.07		352,562,019.27		842,507,992.17

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	126,000,000.00				319,553,081.53				37,699,907.07	318,299,163.70	801,552,152.30	
	126,000,000.00				319,553,081.53				37,699,907.07	318,299,163.70	801,552,152.30	

	126,000, 000.00				-126,000, 000.00				11,513,94 9.55	83,465, 545.97	94,979,49 5.52
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	126,000,000.00				319,553,081.53				37,699,907.07	318,299,163.70	801,552,152.30

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28 2003 121

2005 7 28,420,000.00

	10,900,000.00		17,520,000.00		38,000,000.00
	51.00%	49.00%			2005 7 7
2005	2174				
2009 10			5.46%		
2009 11 18					
2010 8			15,870,000.00		
	13,870,000.00		1,601,040.00		398,960.00
	53,870,000.00		61.72%	30.71%	6.83%
0.74%		2010 8 28		2010 176	
2010 11 22		2010 9 30			
	2010 12 8			2010 9 30	
	111,382,515.51	1.9541:1		57,000,000.00	
54,382,515.51			2010 12 10	2010	
7-004					
2012 12	2012		6,000,000.00		
	5,570,000.00		430,000.00		
63,000,000.00		2012 12 25	2012	7-016	
2016 12 02		[2016]2989	2016 12 30		
21,000,000	1	15.28		320,880,000.00	
28,709,433.98		292,170,566.02	2016 12 30		
84,000,000.00			2016 12 30	2016	
010160					
2017 5 23	2016	2016	84,000,000		
10 5		126,000,000			
2018 4 17	2017	2017	126,000,000		
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12	10.00%	10.00%
23	20.00%	20.00%
34	50.00%	50.00%
45	50.00%	50.00%
5	100.00%	100.00%

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	83,689.67	44,934.13
	114,409,785.17	61,641,197.74
	29,029,270.87	19,941,765.70
	143,522,745.71	81,627,897.57

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	402,380.00	391,419.88
	402,380.00	391,419.88
	402,380.00	391,419.88

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	114,014,617.23	80,862,046.88
	410,304,806.55	235,650,533.03
	524,319,423.78	316,512,579.91

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	109,632,708.14	79,572,246.88
	4,381,909.09	1,289,800.00
	114,014,617.23	80,862,046.88

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	360,527,817.96	
	1,327,700.00	
	361,855,517.96	

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	433,831,538.35	99.58%	23,526,731.80	5.42%	410,304,806.55	249,495,229.60	99.80%	13,844,696.57	5.55%	235,650,533.03
	1,808,555.82	0.42%	1,808,555.82	100.00%		507,050.00	0.20%	507,050.00	100.00%	
	435,640,094.17	100.00%	25,335,287.62		410,304,806.55	250,002,279.60		14,351,746.57		235,650,533.03

1			
1	423,739,307.62	21,186,965.38	5.00%
1 2	5,852,489.36	585,248.95	10.00%
2 3	1,238,512.92	247,702.58	20.00%
3	2,988,827.11	1,494,413.55	50.00%
5	12,401.34	12,401.34	100.00%

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1	68,132,028.63	99.92%	14,292,310.18	99.44%
1 2	50,823.66	0.08%	76,912.68	
2 3				0.54%
3	2,700.00		2,700.00	0.02%
	68,185,552.29	--	14,371,922.86	--

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51,781,361.27

75.94%

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	476,502.57	778,944.21
	2,102,046.57	1,200,439.65
	2,578,549.14	1,979,383.86

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	476,502.57	778,944.21
	476,502.57	778,944.21

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	2,232,552.73	100.00%	130,506.16	5.85%	2,102,046.57	1,278,555.61	100.00%	78,115.96	6.11%	1,200,439.65

	2,232,552.73		130,506.16		2,102,046.57	1,278,555.61		78,115.96		1,200,439.65
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1			
1	1,854,982.37	92,749.12	5.00%
1 2	377,570.36	37,757.04	10.00%
3	0.00	0.00	0.00%
	2,232,552.73	130,506.16	5.85%

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	813,429.84	905,618.60
	530,551.43	171,887.58

	807,000.00	200,049.43
	24,099.30	1,000.00
	57,472.16	
	2,232,552.73	1,278,555.61

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		500,000.00	1	22.40%	25,000.00
		334,263.36	1	14.97%	16,713.17
		314,570.36	1-2	14.09%	30,957.04
		175,000.00	1-2	7.84%	14,750.00
		120,480.00	1	5.40%	6,024.00
	--	1,444,313.72	--	64.70%	93,444.21

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	186,908,445.57	1,073,012.11	185,835,433.46	79,418,674.29		79,418,674.29
	4,840,329.73		4,840,329.73			
	109,391,675.93	1,082,286.20	108,244,930.21	51,578,019.91		51,578,019.91

	28,357,022.64	64,459.52	28,357,022.64	17,673,146.54		17,673,146.54
	329,497,473.87	2,219,757.83	327,277,716.04	148,669,840.74		148,669,840.74

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		-104,018.37	1,177,030.48			1,073,012.11
		-335,275.06	1,417,561.26			1,082,286.20
		-51,701.77	116,161.29			64,459.52
		-490,995.20	2,710,753.03			2,219,757.83

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	45,000,000.00	95,000,000.00
	7,914,938.50	633,915.59
	52,914,938.50	95,633,915.59

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				10,000,000.00		10,000,000.00

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	10,000,000.00		10,000,000.00							3,328,078.82
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	288,334,896.76	171,641,882.36
	288,334,896.76	171,641,882.36

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1.	104,656,047.56	259,598,527.44
2.	50,619,077.16	254,604,290.71
1	218,538.35	68,052,716.76
2	307,537.53	16,903,091.37
3	50,093,001.28	169,648,482.58
3.		3,212,921.61
1		2,519,998.17
2		692,923.44
4.	155,275,124.72	510,989,896.54
1.	27,264,412.67	87,956,645.08
2.	29,670,073.25	137,415,704.97
1	5,293,751.99	24,368,693.51
2	24,376,321.26	113,047,011.46
3.		2,717,350.27
1		2,194,264.52
2		523,085.75
4.	56,934,485.92	222,654,999.78
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1.	98,340,638.80	288,334,896.76
2.	77,391,634.89	171,641,882.36

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	132,198,654.44	56,946,355.03
	132,198,654.44	56,946,355.03

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TPV	24,141,847.58		24,141,847.58	18,445,724.49		18,445,724.49
	23,962,099.55		23,962,099.55	22,105,667.64		22,105,667.64
	821,700.03		821,700.03	4,901,196.58		4,901,196.58
	132,198,654.44		132,198,654.44	56,946,355.03		

3000	66.32	40.96	07.28
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1.	67,779,999.20	3,250,000.00	7,561,708.47		78,591,707.67
2.	17,111,419.14		40,968,700.00		58,786,729.14
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2					
3	17,111,419.14		40,968,700.00		58,786,729.14
3.					
1					
4.	84,891,418.34	3,250,000.00	48,530,408.47		137,378,436.81
1.	8,348,655.00	3,250,000.00	2,165,247.14		13,763,902.14
2.	2,330,972.94		10,739,211.64		13,776,794.58
1	1,361,865.59		2,687,964.97		4,049,830.56
2	969,107.35		8,051,246.67		9,726,964.02
3.					
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4.	10,679,627.94	3,250,000.00	12,904,458.78		27,540,696.72
1.					
2.					
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4.					
1.	74,211,790.40		35,625,949.69		109,837,740.09
2.	59,431,344.20		5,396,461.33		64,827,805.53

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21

		2,856,094.97						2,856,094.97
PC/ABS		1,817,969.82						1,817,969.82
		4,674,064.79						4,674,064.79

PC/ABS			

22

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		26,927,490.68				26,927,490.68

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2019 2023

12. 23%

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	6.08%	6.08%
	11.47%	11.47%
	12.23%	

23

		641,553.41	16,038.84		625,514.57
		612,931.04	32,162.36		580,768.68
		1,254,484.45	48,201.20		1,206,283.25

24 /

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	27,681,961.91	4,152,294.28	14,429,862.53	2,164,479.37
	5,934,363.64	890,154.55		
	33,616,325.55	5,042,448.83	14,429,862.53	2,164,479.37

2

	44,932,278.73	6,739,841.81		
	44,932,278.73	6,739,841.81		

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		5,042,448.83		2,164,479.37
		6,739,841.81		



	353,000,000.00	
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	7,000,000.00	
	143,885,797.96	85,428,773.80
	150,885,797.96	85,428,773.80

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	7,000,000.00	
	7,000,000.00	

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	101,587,461.79	55,982,666.01
	16,068,194.17	20,136,339.27
	18,632,640.20	5,938,966.51

	5,900,162.72	55,935,740.70	51,783,612.03	10,052,291.39
-		5,378,942.98	5,378,942.98	
	5,900,162.72	61,314,683.68	57,162,555.01	10,052,291.39

2

1	3,829,039.39	51,447,368.02	46,560,168.95	8,716,238.46
2		251,389.51	251,389.51	
3		3,014,106.13	3,014,106.13	
		2,437,586.78	2,437,586.78	
		257,855.15	257,855.15	
		318,664.20	318,664.20	
4		1,219,713.56	1,219,713.56	
5	1,009,552.94	3,163.48	281,058.67	731,657.75

	7,809,828.60	2,580,402.99
	8,380,017.98	5,431,680.13
	103,264.00	96,077.70
	1,380,705.95	349,800.80
	591,731.12	149,914.61
	394,487.42	99,943.09
	98,215.86	24,985.75
	373,786.71	241,015.28
	217,272.12	109,514.21
	16,172.64	54,866.72
	19,365,482.40	9,138,201.28

33

	1,156,338.60	
	37,312,845.48	
	104,977,019.99	4,072,664.01
	143,446,204.07	4,072,664.01

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	598,034.22	
	558,304.38	
	1,156,338.60	

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	37,312,845.48	
	37,312,845.48	

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	93,512,153.00	
	750,000.00	928,054.50
	711,000.00	1,690,000.00
	9,716,116.99	136,104.32

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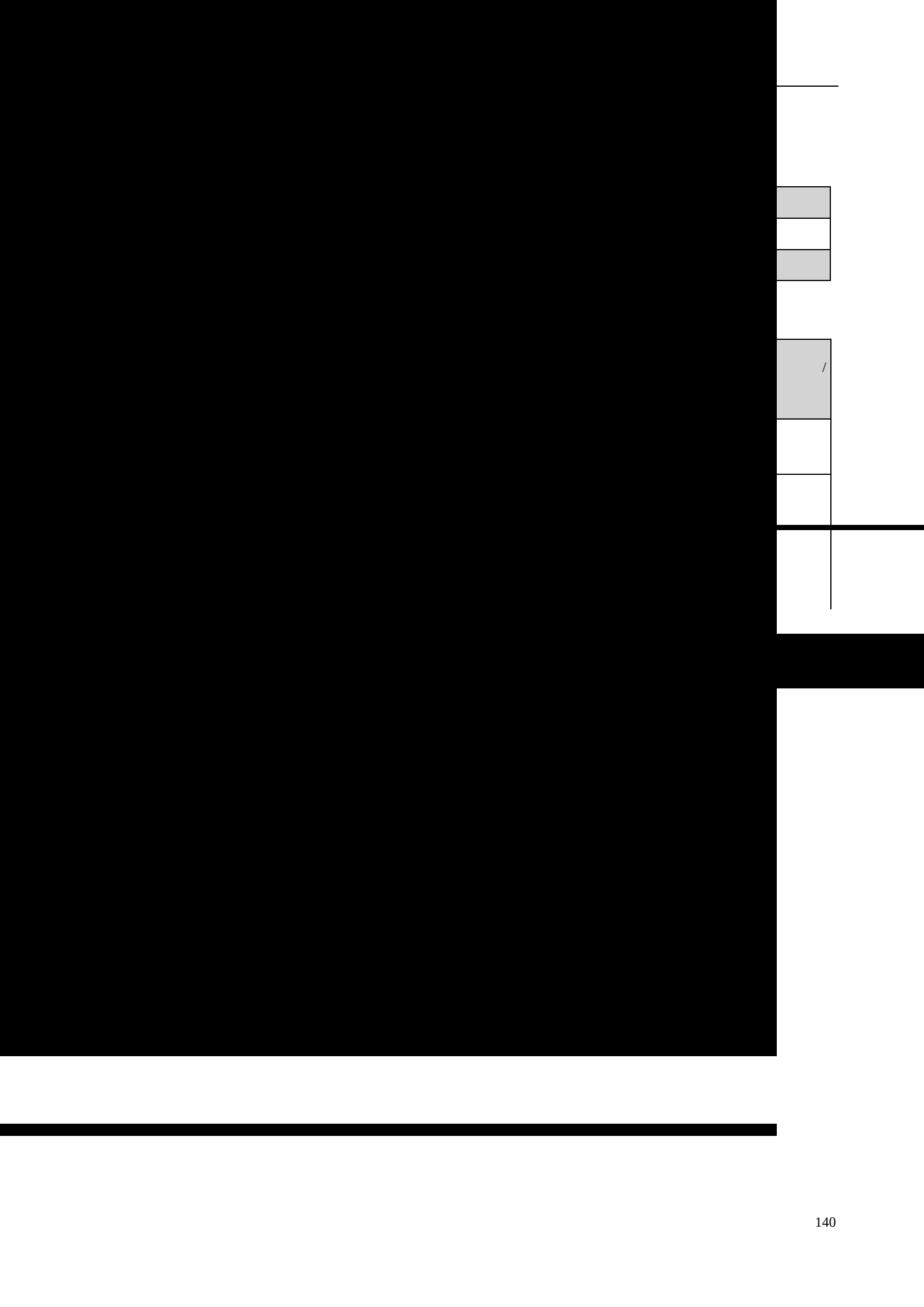
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		1,300,000.00	1,300,000.00					
		2,000.00	2,000.00					
		4,131,569.22	4,131,569.22					
3	3,800,000.00		760,000.00				3,040,000.00	
	6,483,333.33		930,000.00				5,553,333.33	
1 /	725,333.33		256,000.00				469,333.33	
	1,283,333.33		200,000.00				1,083,333.33	
TPV	591,666.67		100,000.00				491,666.67	

1,502,666.66

233,000.00

	440,833.33		85,000.00				355,833.33	
2	150,000.00		40,000.00				110,000.00	
	87,500.00		30,000.00				57,500.00	
500 /	68,333.33		25,000.00				43,333.33	
IIR/PP TPV	95,000.00		20,000.00				75,000.00	
	108,333.32		20,000.00				88,333.32	
	5,485,764.28		820,000.00				4,665,764.28	
5000T	258,683.33		37,400.00				221,283.33	
	5,889,437.37		800,000.00				5,089,437.37	
	380,416.67		55,000.00				325,416.67	

2.1								
TPV	691,666.67		100,000.00				591,666.67	
30000 /	1,436,666.67		160,000.00				1,276,666.67	
	1,363,337.62		150,000.00				1,213,337.62	
CTI								
PBT	33,333.34		33,333.34					
	1,683,333.33		200,000.00				1,483,333.33	
	252,500.00		30,000.00				222,500.00	
	166,666.67		20,000.00				146,666.67	
	479,400.00		35,360.00				444,040.00	
	491,910.00						440,130.00	

941,666.67

100,000.00

VOC								
SiTPV	600,000.00	522,000.00	10,000.00				1,112,000.00	
	1,000,000.00		33,333.33				966,666.67	
		5,618,181.82	21,818.18				5,596,363.64	

2500

45

	326,246,065.83		126,000,000.00	200,246,065.83
	326,246,065.83		126,000,000.00	200,246,065.83

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	37,699,907.07	11,513,949.55		49,213,856.62
	37,699,907.07	11,513,949.55		49,213,856.62

51

	1,362,533,227.62	1,124,692,799.07	934,085,267.69	742,138,887.54
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53

	1,975,001.48	1,581,908.19
	846,429.20	676,788.26
	1,039,850.80	963,882.53
	509,895.61	

	4,311,826.68	2,351,366.41
	25,397,766.97	22,084,203.43

56

	24,560,345.91	12,451,381.38
	11,068,390.95	6,792,582.18
	4,729,451.91	7,332,593.25
	40,358,188.77	26,576,556.81

57

	6,599,978.93	1,461,358.33
	324,175.53	498,257.96
	6,275,803.40	963,100.37
	218,836.70	491,680.85
	401,773.70	274,669.04
	6,896,413.80	1,729,450.26

58

	526,229.21	1,417,464.74
	-490,995.20	
	35,234.01	1,417,464.74

59

	9,794,773.19	5,467,549.42
	14,229.22	3,827.46
	9,809,002.41	5,471,376.88

60

	5,795,074.09	-5,954,520.69
	-2,675.00	-2,440.00
	3,328,078.82	
	2,249,998.26	2,474,033.38
	11,370,476.17	-3,482,927.31

61

	-135,967.55	-5,520.00
	-135,967.55	-5,520.00

62

-	249,848.52	-159,969.24
	249,848.52	-159,969.24

63

		5,317,248.54	
	250,525.01	57,517.13	250,525.01
	250,525.01	5,374,765.67	250,525.01

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64

	1,000.00	1,000.00	1,000.00
	67,491.28	10,005.11	67,491.28
	4,241.08	864.70	4,241.08
	72,732.36	11,869.83	72,732.36

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2,552,439.90

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	211,400,000.00	1,400,000.00
	211,400,000.00	1,400,000.00

210,000,000.00

1,400,000

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	45,648,996.55	19,705,660.37
	45,648,996.55	19,705,660.37

45,648,996.55

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	124,429,755.53	95,738,823.78
	35,234.01	1,417,464.74
	24,368,693.51	18,276,312.90
	4,049,830.56	2,432,427.69

	48,201.20	
	-249,848.52	159,969.24
	67,491.28	10,005.11
	135,967.55	5,520.00
	6,599,978.93	1,461,358.33
	-11,370,476.17	3,482,927.31
	-2,877,969.46	-213,193.45
	6,739,841.81	
	-180,827,633.13	-23,170,083.97
	-25,389,949.11	-51,841,271.48
	84,667,397.10	-14,167,131.86
	30,426,515.09	33,593,128.34
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	114,493,474.84	61,686,131.87
	61,686,131.87	329,184,474.98
	45,000,000.00	95,000,000.00
	95,000,000.00	
	2,807,342.97	-172,498,343.11

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	164,452,407.00
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	164,452,407.00
	38,681,013.17
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	38,681,013.17
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	125,771,393.83

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	114,493,474.84	61,686,131.87
	83,689.67	44,934.13
	114,409,785.17	61,641,197.74
	45,000,000.00	95,000,000.00
	45,000,000.00	95,000,000.00
	159,493,474.84	156,686,131.87

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	29,029,270.87	
	58,064,862.79	1 2
	37,815,488.82	1 3
	124,909,622.48	--

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	1,046,000.40		

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	1,300,000.00		1,300,000.00
	2,000.00		2,000.00
	385,500.00		385,500.00

	1,050,383.34	"8515"	156,700.00
	440,833.33		85,000.00
	150,000.00	2	40,000.00
	87,500.00		30,000.00
	68,333.33	500 /	25,000.00
	95,000.00	IIR/PP TPV	20,000.00
	108,333.32		20,000.00
	5,485,764.28		820,000.00
	258,683.33	5000T	37,400.00
	5,889,437.37		800,000.00
	380,416.67		55,000.00
	691,666.67	2.1 TPV	100,000.00
	1,436,666.67	30000 /	160,000.00
	1,363,337.62		150,000.00
	33,333.34	CTI PBT	33,333.34
	1,683,333.33		200,000.00
	252,500.00		30,000.00
	166,666.67		20,000.00
	479,400.00		35,360.00
	491,910.00		51,780.00

941,666.67



--	164,452,407.00
--	93,512,153.00
	257,964,560.00
	231,037,069.32
/	26,927,490.68

17,953,781.26

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	80,443,879.13	80,443,879.13
	248,094,323.90	248,094,323.90
	153,833,811.11	153,833,811.11

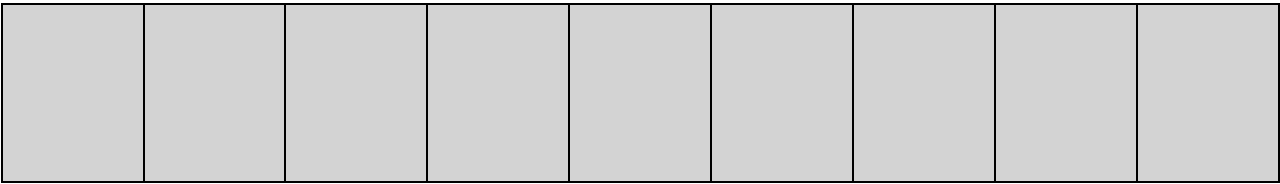
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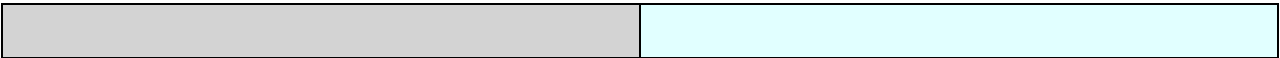
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				100.00%		
				100.00%		
				80.00%		

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	20.00%	2,005,210.97		55,276,032.98

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	445,800,368.08	110,900,493.08	556,700,861.16	267,646,490.77	12,674,205.45	280,320,696.22						

	232,099,979.34	10,026,054.87	10,026,054.87	12,903,194.15				

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				50.00%		
				99.97%		

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	92,628,284.83	99,318,005.02
	2,082,892.96	4,453,094.06
	72,583,860.17	77,449,823.37
	165,212,145.00	176,767,828.39
	148,543,335.53	151,195,472.90
	3,069,925.00	3,716,225.00
	151,613,260.53	154,911,697.90
	13,598,884.47	21,856,130.49
	6,788,546.47	10,917,169.48
	6,788,546.47	10,917,169.48
	187,610,965.11	132,964,187.50
	4,865,730.73	1,060,353.57
	-8,257,246.02	-11,909,041.38
	-8,257,246.02	-11,909,041.38

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	93,665,340.17	
	93,665,340.17	
	72,000,000.00	
	72,000,000.00	
	21,665,340.17	
	21,653,800.96	
--	17,953,781.26	

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	1	1-3	3	1	1-5	
	1	3	1	1	5	
	124,168,170.17	18,154,575.54	1,200,000.00			143,522,745.71
	52,842,348.61	421,157,683.01	73,497,120.44	2,157,559.34		549,654,711.40
	597,366.82	805,439.40	789,049.08	517,200.00		2,709,055.30
	177,607,885.60	440,117,697.95	75,486,169.52	2,674,759.34		695,886,512.41

	1	1-3	3	1	1-5	
	1	3	1	1	5	
			353,000,000.00			353,000,000.00
	13,586,156.47	108,154,335.35	28,131,225.49	1,014,080.65		150,885,797.96
	8,514,965.17	2,928,625.14	110,386,780.76	21,615,833.00		143,446,204.07
	22,101,121.64	111,082,960.49	491,518,006.25	22,629,913.65		647,332,002.03

	1	1-3	3	1	1-5	
	1	3	1	1	5	
	61,686,131.87	19,941,765.70				81,627,897.57
	41,542,653.50	238,507,010.13	50,814,662.85			330,864,326.48
	208,308.60	1,746,841.22	102,350.00			2,057,499.82
	103,437,093.97	260,195,617.05	50,917,012.85			414,549,723.87

	1	1-3	3	1	1-5	
	1	3	1	1	5	
	23,304,723.70	35,529,025.00	26,595,025.10			85,428,773.80
	67,170.67	2,862,174.34	1,143,319.00			4,072,664.01
	23,371,894.37	38,391,199.34	27,738,344.10			89,501,437.81

A

4%	861,781.75	861,781.75	34,726.74	34,726.74
4%	-861,781.75	-861,781.75	-34,726.74	-34,726.74
4%	69,613.89	69,613.89	42,126.82	42,126.82
4%	- 69,613.89	-69,613.89	-42,126.82	-42,126.82

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	353,000,000.00

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50	-93,429.17	-93,429.17		
50	93,429.17	93,429.17		

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	402,380.00			402,380.00
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			10,600	48.51%	48.51%

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		27,714,660.96	17,000,000.00		2,437,837.61
		26,359.31			2,098,026.25
		3,579,115.83	19,500,000.00		1,165,811.97
		4,483,051.82	5,000,000.00		

		1,134,150.86			
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		3,962,330.67	1,452,814.10
		925,551.70	
		2,063,281.31	

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	5,000.00	2018 05 22	2021 05 22	
	5,000.00	2018 10 23	2021 10 23	
	5,000.00	2017 09 27	2019 03 26	
	5,000.00	2018 12 27	2023 12 26	
	15,500.00	2017 04 10	2019 04 01	

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	150,000,000.00	2018 06 21	2018 12 29	

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		257,964,560.00	

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	1,628,280.26	1,159,400.00

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		620,699.20	31,034.96		
		181,724.86	9,086.24		
		120,203.00	6,010.15		

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			503,320.10
		20,680.00	24,209.56
		225,465.97	395,600.00
		9,749,607.69	
		355.00	
		93,512,153.00	
		558,304.38	

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	1,202,159,717.17	160,373,510.45		1,362,533,227.62
	806,193.30	4,748,118.85	-5,554,312.15	
	5,795,074.09			5,795,074.09
	5,280,296.66	-320,251.56	-4,924,811.09	35,234.01
	35,898,436.30	4,909,706.96		40,808,143.26
	139,992,527.07	13,133,382.35	-13,028,970.17	140,096,939.25
	2,012,056,858.88	141,448,238.06	-421,376,442.66	1,732,128,654.28
	826,081,988.93	40,375,129.21	-134,377,033.57	732,080,084.57

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	50,150,283.35	70,582,438.55
	215,222,839.37	195,580,606.75
	265,373,122.72	266,163,045.30

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	49,093,780.78	70,582,438.55
	1,056,502.57	
	50,150,283.35	70,582,438.55

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		229,121,286.68
		57,700.00
		229,178,986.68

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	228,272,088.92	100.00%	13,049,249.55	5.72%	215,222,839.37	207,264,610.08	99.76%	11,684,003.33	5.64%	195,580,606.75
						507,050.00	0.24%	507,050.00	100.00%	
	228,272,088.92	100.00%	13,049,249.55	5.72%	215,222,839.37	207,771,660.08	100.00%	12,191,053.33	5.87%	195,580,606.75

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219,527,596.23

10,976,379.81

5.00%

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	476,502.57	778,944.21
	65,826.00	
	542,328.57	778,944.21

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	129,177,366.01	100.00%	6,875,656.33	5.32%	122,301,709.68	36,659,046.47	100.00%	1,834,980.50	5.01%	34,824,065.97
	129,177,366.01		6,875,656.33		122,301,709.68	36,659,046.47		1,834,980.50		34,824,065.97

1			
	120,841,605.55	6,042,080.28	5.00%
1	120,841,605.55	6,042,080.28	5.00%
1 2	8,335,760.46	833,576.05	10.00%
	129,177,366.01	6,875,656.33	5.32%

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5,040,675.83

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	32,588.00	
	129,177,366.01	36,659,046.47

5)

		72,925,677.83	1	56.45%	4,045,093.40
		51,000,000.00	1	39.48%	2,550,000.00
		4,359,015.08	1	3.37%	217,950.75
		314,570.36	1-2	0.24%	30,957.04
		175,000.00	1-2	0.14%	11,500.00
	--	128,774,263.27	--	99.69%	6,855,501.19

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	322,464,560.00		322,464,560.00	64,500,000.00		64,500,000.00
	28,442,347.43		28,442,347.43	10,917,169.48		10,917,169.48
	350,906,907.43		350,906,907.43	75,417,169.48		75,417,169.48

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	49,500,000.00			49,500,000.00		
	15,000,000.00			15,000,000.00		
		257,964,560.00		257,964,560.00		
	64,500,000.00	257,964,560.00		322,464,560.00		

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	10,917,16 9.48			-4,128,62 3.01						6,788,546 .47	
	10,917,16 9.48			-4,128,62 3.01						6,788,546 .47	
		169,000,0 00.00	163,230,8 77.40	27,877,47 8.36			11,992,80 0.00			21,653,80 0.96	
		169,000,0 00.00	163,230,8 77.40	27,877,47 8.36			11,992,80 0.00			21,653,80 0.96	
	10,917,16 9.48	169,000,0 00.00	163,230,8 77.40	23,748,85 5.35			11,992,80 0.00			28,442,34 7.43	

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	939,046,863.21	759,549,747.83	774,949,272.86	611,007,773.71
	31,819,067.92	27,732,972.16	2,461,633.64	1,457,874.57
	970,865,931.13	787,282,719.99	777,410,906.50	612,465,648.28

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	23,748,855.35	-5,954,520.69
	-2,675.00	-2,440.00
	3,328,078.82	
	2,249,998.26	2,474,033.38
	29,324,257.43	-3,482,927.31

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	182,357.24	
	9,794,773.19	
	2,249,998.26	
	-138,642.55	
	245,283.93	
	14,229.22	
	1,852,561.86	
	142,316.16	

	10,353,121.27	--
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	13.75%	0.49	0.49
	12.59%	0.44	0.44

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